

# COURSE RECORDING

A recording of this program will be available for three days from either the end of the program (or three days from the date of purchase, if you purchase the recording after the session ends). It is presented in four-hour sessions and can be watched an unlimited number of times for three days (for the registrant). There is no additional cost beyond the registration fee.

## OIL & GAS M&A STRATEGIES

September 23, 2020  
Online | Central Time



*“EUCI classes have consistently provided me with the technical information that is more interesting and on-point than its competition.”*

Project Engineer,  
Vanderpool Pipeline Engineers, Inc.



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Attend this course to gain an understanding of Oil & Gas M&A trends and the procedures involved in these activities. Attendees will acquire business development acumen to ensure long-term growth and improved returns through acquisitions, divestments and, in some cases, mergers. Instructors will cover the principles, skills and techniques required for successful acquisition and merger activities from across the industry.

## LEARNING OUTCOMES

- Oil & gas forecasting to value upstream oil and gas assets
- Accounting for risk and opportunity
- Representations, warranties, covenants, and indemnities
- Leveraging acquisition values with debt finance
- Financial management and structure of transactions
- Ownership transition practices

## INSTRUCTORS

- **Mark Jones**, Partner, BakerHostetler
- **Ryan Gorsche**, BakerHostetler



EUCI is authorized by IACET to offer 1.0 CEUs for the course. Participants must log on each day and be in attendance for the entirety of the course to be eligible for continuing education credit.

To Register Click Here, or

**Mail Directly To:**

PMA Conference Management  
405 Highview Rd  
Englewood NJ 07631  
201 871 0474  
Fax 253 663 7224  
register@pmaconference.com

# ONLINE DELIVERY & PARTICIPATION DETAILS

EUCI will use Microsoft Teams to facilitate participation in the upcoming event. Attendees do not need to have an existing Teams account to participate in the broadcast. The course will play in attendee's browser. When attendees sign on, their microphones are typically muted. Attendees should keep their mic muted until such time as it's needed to ask a question. During the event, participants will have the option of using a microphone to speak with the room and ask questions, or type in any questions via the chat window and our online administrator will relay your question to the instructor.

- Each attendee will receive an event invitation by e-mail, which will include one link to sign on for each half-day of the event (i.e., three links for a 1 ½ day event). The appropriate link must be used to join each half-day event segment at the appropriate time.
- The remote meeting connection will open approximately 30 minutes before the start of the course. We encourage attendees to connect as early as possible in case of unforeseen problems.

## PLEASE SELECT

- OIL & GAS M&A STRATEGIES ONLINE COURSE**  
SEPTEMBER 23, 2020: US \$795 (Single Connection)
- PACK OF 5 CONNECTIONS: US \$ 3,575**
- PACK OF 10 CONNECTIONS: US \$5,965**

How did you hear about this event? (direct e-mail, colleague, speaker(s), etc.)

Print Name

Job Title

Company

Address

City

State/Province

Zip/Postal Code

Country

Phone

Email

### CREDIT CARD INFORMATION

Name on Card

Billing Address

Account Number

Billing City

Billing State

Exp. Date

Security Code (last 3 digits on the back of Visa and MC or 4 digits on front of AmEx)

Billing Zip Code/Postal Code

**OR** Enclosed is a check for \$ \_\_\_\_\_ to cover \_\_\_\_\_ registrations.

#### Substitutions & Cancellations

Your registration may be transferred to a member of your organization up to 24 hours in advance of the event. Cancellations must be received on or before August 21, 2020 in order to be refunded and will be subject to a US \$195.00 processing fee per registrant. No refunds will be made after this date. Cancellations received after this date will create a credit of the tuition (less processing fee) good toward any other EUCI event. This credit will be good for six months from the cancellation date. In the event of non-attendance, all registration fees will be forfeited. In case of course cancellation, EUCI's liability is limited to refund of the event registration fee only. For more information regarding administrative policies, such as complaints and refunds, please contact our offices. EUCI reserves the right to alter this program without prior notice.